



EVENTS

Whose Will Is It: Does the Settlor's Intent Matter?

**American College of Trust and Estate Counsel
LaQuinta, CA
March 24, 2019**



Kim Kamin, Chief Wealth Strategist at Gresham Partners, LLC, participated on a panel, moderated by Charles A. Redd of Stinson Leonard Street LLP, along with Professor Jeffrey A. Cooper of Quinnipiac University School of Law, and Pamela Lucina of The Northern Trust, at the American College of Trust and Estate Counsel Annual Meeting, which was held on March 24, 2019, at the LaQuinta Resort & Club, LaQuinta, CA.

This panel looked at questions from various perspectives: from that of the academician placing the question in historical context; the counselor approaching planning and drafting for the client from a practical perspective; and the fiduciary attempting to discern and carry out the testator's or settlor's wishes. From *Clafin* to the Uniform Trust Code, these issues were discussed from the traditional and modern points of view.

If you would like additional information, please contact Kim Kamin at kkamin@greshampartners.com, or 312-960-0200.