



## EVENTS

### Planning Considerations for the Modern Family

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**Family Office Exchange Senior Management Council  
Fort Lauderdale, FL  
March 1, 2019**



Kim Kamin, Chief Wealth Strategist at Gresham Partners, LLC, presented *Planning Considerations for Modern Families* at the Family Office Exchange Senior Management Council, which was held on March 1, 2019, at the W Fort Lauderdale Hotel in Fort Lauderdale, FL.

As the traditional nuclear family has changed because of evolving social and legal norms, there are implications for family offices and dynastic wealth in family governance, how services are provided, how existing trusts are interpreted and how new estate planning instruments are drafted. Kim discussed how divorce and marital status, defining descendants, assisted reproductive technologies, posthumous reproduction, planning for non-spouse partners and pets, and other important developments impact working with 21<sup>st</sup> century families.

If you would like additional information, please contact Kim Kamin at [kkamin@greshampartners.com](mailto:kkamin@greshampartners.com), or 312-960-0200.