

FOR IMMEDIATE RELEASE

Kim Kamin Wealth Strategies Journal Article Considerations for Charitable Giving with Noncharitable Irrevocable Trusts

CHICAGO, IL, March 31, 2023 — Kim Kamin, Gresham's Chief Wealth Strategist, recently published an article for Wealth Strategies Journal. The article examines (1) how to utilize existing irrevocable trust assets for gifts to charity, and (2) suggests how to draft new trusts to promote flexibility for future family philanthropy. A link to the article can be found here.

In addition, on April 20, 2023 at 1:00 pm EDT, Ms. Kamin and Carl Fiore of Andersen Tax will be presenting a webinar on this topic for *Trusts & Estates Magazine*/WealthManagement.com. Here is a link to register for that complimentary webinar: https://www.wealthmanagement.com/webinars/charitable-giving-non-charitable-trusts.

As Chief Wealth Strategist, Ms. Kamin leads Gresham's development and implementation of activities related to wealth transfer planning, fiduciary planning, estate and trust administration, philanthropy, and family engagement and education.

Ms. Kamin is an adjunct professor at the Northwestern University Pritzker School of Law, on faculty for the University of Chicago Booth School of Business Executive Education, on the Editorial Advisory Board of *Trusts and Estates Magazine*, Regent for the American College of Trust and Estate Counsel (ACTEC), Estate Planning and Legal Issues Domain Chair for the UHNW Institute. A frequent speaker and writer nationally, she was co-executive editor and co-author of the Leimberg Library Tools & Techniques book, *Estate Planning for Modern Families*. She received her B.A. from Stanford University and her J.D. from the University of Chicago Law School.

About Gresham

Gresham Partners is an independent investment and wealth management firm that has been serving select families and family offices as a multi-family office and an outsourced chief investment officer since 1997. Gresham is wholly owned by its senior professionals, client fees are its sole source of compensation, it avoids conflicts of interest that affect many other firms and it acts as a fiduciary dedicated to serving its clients' best interests. For more information about Gresham, please go here.

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