

FOR IMMEDIATE RELEASE

Kim Kamin Contributions to Wealth of Wisdom on Choosing Trustees with Care and Wisdom

CHICAGO, IL, February 15, 2023 — Gresham Partners is pleased to announce that Kim Kamin has contributed a chapter entitled *Choosing Trustees with Care and Wisdom* in the highly anticipated *Wealth of Wisdom: Top Practices for Wealthy Families and Their Advisors* edited by Tom McCullough and Keith Whitaker, that is now available. The book is a one-stop, authoritative resource featuring contributions from the leading global advisors and practitioners in family wealth today and an indispensable guide both for members of high-net-worth families and for the family office professionals and other practitioners who advise them. Ms. Kamin's chapter provides a comprehensive guide to understanding a trustee's role and the proper tools to decide on one and common cautions that could arise in the process.

In addition to the chapter, Ms. Kamin also appeared recently as a guest on the Wealth of Wisdom podcast series where she was interviewed by Keith Whitaker on her chapter. Here is a link to that recording: https://www.wealthofwisdombook.com/podcast/episode-65

As Chief Wealth Strategist, Ms. Kamin leads Gresham's development and implementation of activities related to wealth transfer planning, fiduciary planning, estate and trust administration, philanthropy, and family engagement and education.

Ms. Kamin is an adjunct professor at the Northwestern University Pritzker School of Law, on faculty for the University of Chicago Booth School of Business Executive Education, on the Editorial Advisory Board of *Trusts and Estates Magazine*, Regent for the American College of Trust and Estate Counsel (ACTEC), Estate Planning and Legal Issues Domain Chair for the UHNW Institute. A frequent speaker and writer nationally, she was co-executive editor and co-author of the Leimberg Library Tools & Techniques book, *Estate Planning for Modern Families*. She received her B.A. from Stanford University and her J.D. from the University of Chicago Law School.

About Gresham

Gresham Partners is an independent investment and wealth management firm that has been serving select families and family offices as a multi-family office and an outsourced chief investment officer since 1997. Gresham is wholly owned by its senior professionals, client fees are its sole source of compensation, it avoids conflicts of interest that affect many other firms and it acts as a fiduciary dedicated to serving its clients' best interests. For more information about Gresham, please go here.

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