



Ted Neild Presents “An Antidote for Overpriced Markets” at Gresham’s 2019 Annual Client Event

CHICAGO – September 19, 2019 – Ted Neild, Gresham Partners’ President and Chief Investment Officer, made a presentation at Gresham’s 2019 Annual Client Event on September 19th titled “An Antidote for Overpriced Markets”. Ted described strategies Gresham was pursuing then in certain emerging markets where equity prices are much more attractive than in the U.S. and other developed markets.

Acknowledging that capital markets generally are expensive, negative-yielding debt has ballooned globally and forward-looking forecasts for equity returns are low or negative, Ted focused on equity opportunities we were pursuing as of mid-September in Greece, Saudi Arabia and China with China A-Shares. He explained reasons we have allocated client capital to each of these markets, how we have invested in them and developments that might cause us to move out of them.

If you would like more information about this topic, please contact Greg Schneiderman, Senior Investment Strategist, at gschneiderman@greshampartners.com or 312 327 5020.

About Gresham

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