



Kim Kamin Presents on Estate Planning Considerations for the Modern Family and Other Timely Estate Planning Topics

CHICAGO – December 1, 2019 – Kim Kamin, Gresham Partners' Chief Wealth Strategist and also editor and co-author of *Tools & Techniques of Estate Planning for Modern Families* (3rd Edition, 2019), has made several presentations based on material in this up-to-date guide for estate planners.

Her presentations addressed the numerous estate planning challenges that ultra-high net worth families and their advisors must now consider as the traditional nuclear family is no longer the presumption. These challenges are a result of multiple demographic changes, including same-sex marriages, blended families, cohabitation and different paths to parenthood that go well beyond adoption.

Presentations this year on this popular topic have included:

- The ALI-CLE National Audio Webcast, held on January 30th and the ALI-CLE Planning Techniques for Large Estates Event, held on April 4th in Scottsdale;
- The Family Office Exchange's Senior Management Council Event, held on March 1st in Fort Lauderdale, and The Family Office Exchange's Family Office Forum, held on July 17th in Chicago;
- The National Association of Personal Financial Planners Event, held on October 2nd in Chicago; and,
- The Chicago Estate Planning Council's Estate Planning Workshop, held on October 23rd in Chicago.

Additionally, Kim participated on the following panels this year that addressed several timely estate planning topics:

- *Playing the Disclaim Game: Accessing Optionality in Planning and Problem-Solving* at the 53rd Annual Heckerling Institute on Estate Planning, held on January 17th in Orlando.
- *Whose Will Is It: Does the Settlor's Intent Matter* at the American College of Trust and Estate Counsel's Annual Meeting on March 1st in La Quinta, CA;
- *Leveraging Your Voice – Rising Gen Empowerment in Family Philanthropy, Business and Trust Matters* at the Nexus Global Summit on July 26th in New York City; and,
- *Collaboration When Working with the Contemporary Family* at the 45th Annual Notre Dame Tax & Estate Planning Institute, held on September 26th in South Bend, IN. This panel discussed issues regarding how various types of professional advisors can collaborate effectively in serving the modern family;

If you would like more information about the publication *Tools & Techniques of Estate Planning for Modern Families* or any of the topics mentioned above, please contact Kim Kamin at kkamin@greshampartners.com or 312 327 5020.

About Gresham

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