Sustainable Wealth Management

EVENTS

43rd Annual Notre Dame University Tax & Estate Planning Institute

Trusts & Estates Advisory Board on Planning for Uncertainty:
Continuing to Implement Planning Techniques? Changing Irrevocable Trusts?
Drafting Flexible Trusts?

October 26, 2017 South Bend, IN



Kim Kamin, Chief Wealth Strategist at Gresham Partners, LLC, participated on a panel discussion with other members of the Trusts & Estates Advisory Board, David Handler and Marty Shenkman, at the 43rd Annual Notre Dame University Tax & Estate Planning Institute.

The panel discussion took place at Notre Dame University in South Bend, IN.

If you would like additional information, please contact Kim Kamin at kkamin@greshampartners.com, or at 312-960-0200.