

EVENTS

Andersen Tax Family Office Roundtable

Fiduciary Duties and Ethical Challenges for Trustees: The Evolving Landscape

May 31, 2017 and June 1, 2017



Kim Kamin, Chief Wealth Strategist at Gresham Partners, LLC, presented a review of the fundamental trustee duties --an important periodic exercise for those involved in administering trusts-- and discussed trustee duties and powers in the context of the rapidly changing statutory environment and trends in trust design, at the Andersen Tax Family Office Roundtable.

The presentation took place at the Metropolitan Club in Chicago, IL.

If you would like additional information, please contact Kim Kamin at kkamin@greshampartners.com, or at 312-960-0200.